

OKTA USER GUIDE

okta

ACTIVATING YOUR PUB ACCOUNT

USING PC & PUB TABLET DEVICE

You should complete the following activation steps on a PC or Laptop.

You will also need to use your Pub Tablet device with an internet Connection, and be able to download apps to complete the activation.

BEFORE YOU BEGIN...

To make the process as smooth as possible, it is recommended that you download the *Okta Verify* App and *Okta Mobile* App to your Pub Tablet device **before** you follow the steps below to activate your account. These *may* already be automatically installed, so please check now before proceeding.

For help with this, see the separate User Guide Downloading the Okta Verify App via the help page here.

HOW TO ACTIVATE YOUR ACCOUNT

You will have received a welcome email containing a link to activate your account.

This will have been sent to your Pub email address (for example 'M1234@greeneking.co.uk')

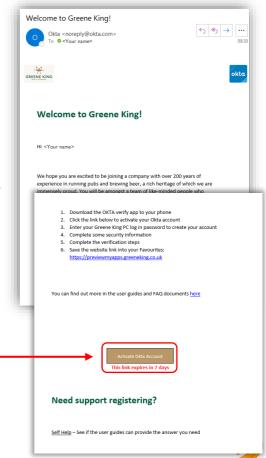
At the bottom of the email is an 'Activate Okta Account' button that will take you to a webpage to complete the activation process.

NOTE:

The activation link contained in the email is only valid for 7 days from date of receipt. If you try to activate your account after 7 days, the link will have expired and will not work.

Click the 'Activate Okta Account' button within your welcome email

If your link has expired, please contact the Okta Support Desk to request a new welcome Email. See the Help Page <u>here</u>.





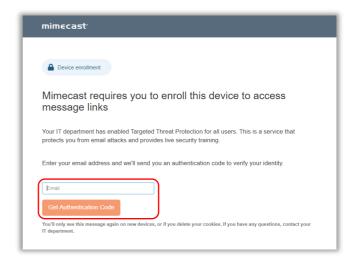
NOTE

You may see a Mimecast Targeted Threat Protection page asking you to confirm your Identity before proceeding.

If this occurs, enter your email address and click the 'Get Authentication Code' button.

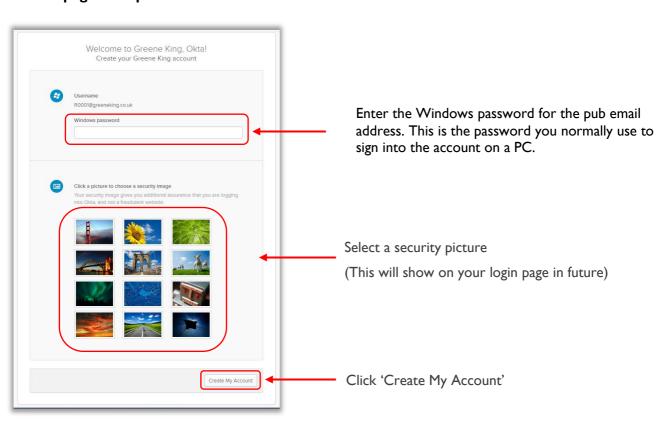
You will be sent a code via email. (This make take a few minutes to arrive)





Enter the Authentication code you were sent, and click the 'Enrol Device' button

A webpage will open in a browser:



You will now be asked to set up Multifactor Authentication (MFA):

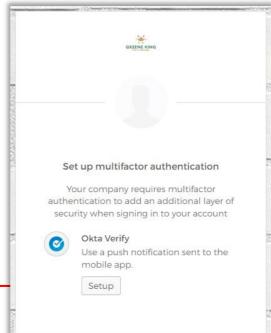
NOTE

To complete registration, you will require the Okta Verify app to be installed on your device.

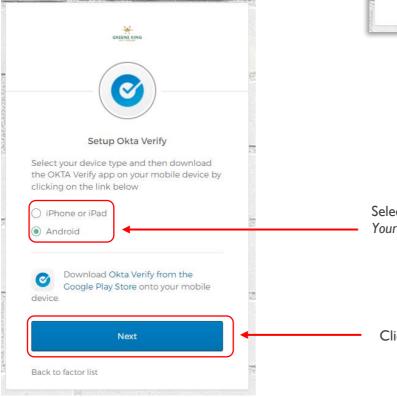
Your Pub Tablet may already have Okta Verify installed on the device.

If it is not already installed, download the *Okta Verify* app to your mobile device now before continuing.

See separate User Guide Downloading the Okta Verify App for instructions via the help page here.



Click 'Setup'

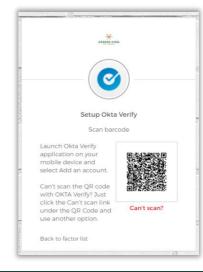


Select which type of device you are using-Your Pub Tablet is an Android device

Click 'Next'

The web page will display a QR code. Leave this on screen.

You will now need to use your Pub Tablet.



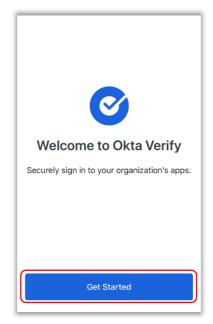


Complete the following steps to set up the Okta Verify app on your Pub Tablet device...

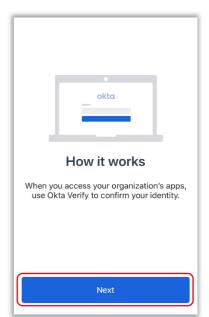
Open the Okta Verify app.



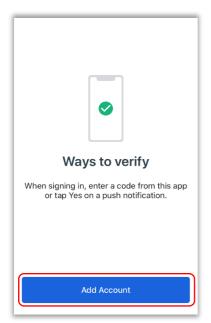
Click the 'Get Started' button...



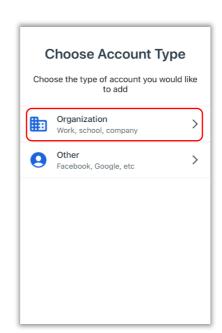
Click the 'Next' button...



...Click the 'Add Account' button...



...Select 'Organization'...



...Click the 'Scan QR Code' button...







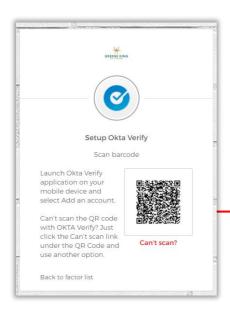
Scan the QR code:

Hold your tablet device up to the screen...

...using your camera, place the QR code on your PC screen inside the square on your tablet screen...

...The app will automatically scan the QR code...





...like this...



Your account has been successfully added to the Okta Verify app.

Click the 'Done' button.

You can now close the Okta Verify app.



You can now securely sign in to your organization's apps.

Return to your organization's instructions to continue.

Important: Keep this app installed on your device. You'll need it to sign in.



To access Okta on your Pub Tablet device, you will now need to use the Okta Mobile App.

Open the Okta Mobile App...



You will be prompted to enter the following information:



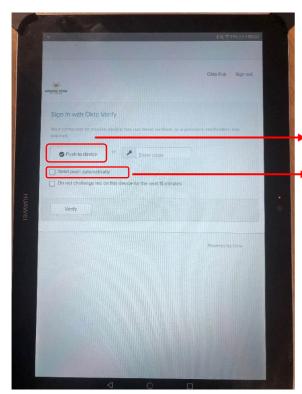
In the domain field, enter myapps.greeneking.co.uk

In the Username field, enter your pub email address, eg R0001@greeneking.co.uk

In the Password field, enter your pub email password.

Then click the 'Sign In' button

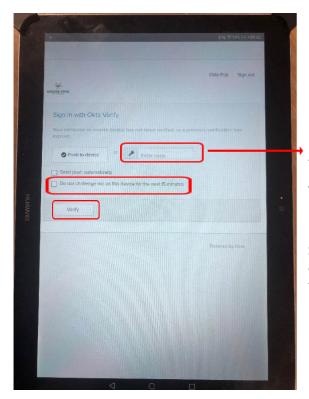




You will then be prompted to complete MFA using the Okta Verify App.

You can select 'push to device' to push the notification and select 'Yes It's Me' in the Okta Verify App – you should see a notification at the top of the tablet screen. If 'send push automatically' is selected the notification will automatically be pushed to your Okta Verify App.

You may need to navigate back to the Okta Mobile App following verification.

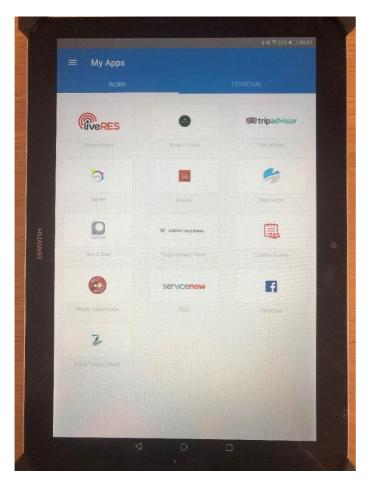


You can also enter the code displayed in the Okta Verify App and click Verify to complete the verification.

Select the 'Do not challenge me on this device....' option on this verification page to ensure you are not required to MFA again with the specified MFA session length.

Activation is complete! You will be taken to your Okta Dashboard





For further guidance and instructions for personalising your Okta Dashboard, see the separate User Guide Using Okta on the Help Page.

Having problems Activating your account? See the Help Page <u>here</u>.